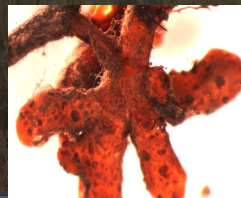


**Incorporating  
Key Restoration  
Decisions  
into  
Habitat  
Suitability  
Models  
to  
Forecast SWFL  
Outcomes**



**James Tracy  
Lisa Markovchick  
Catherine A. Gehring**

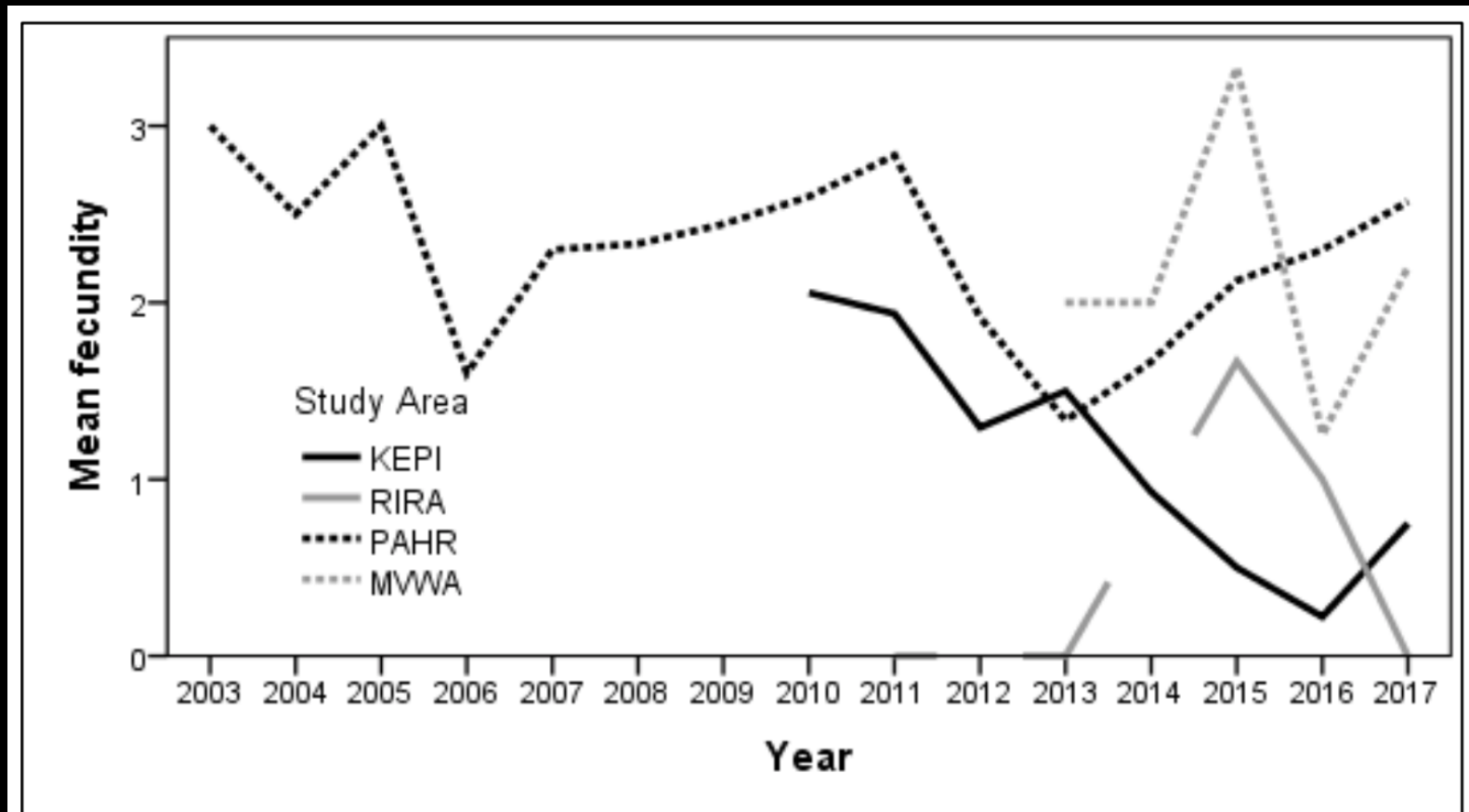




Photo: [halcyonenv.com/swfl](http://halcyonenv.com/swfl)



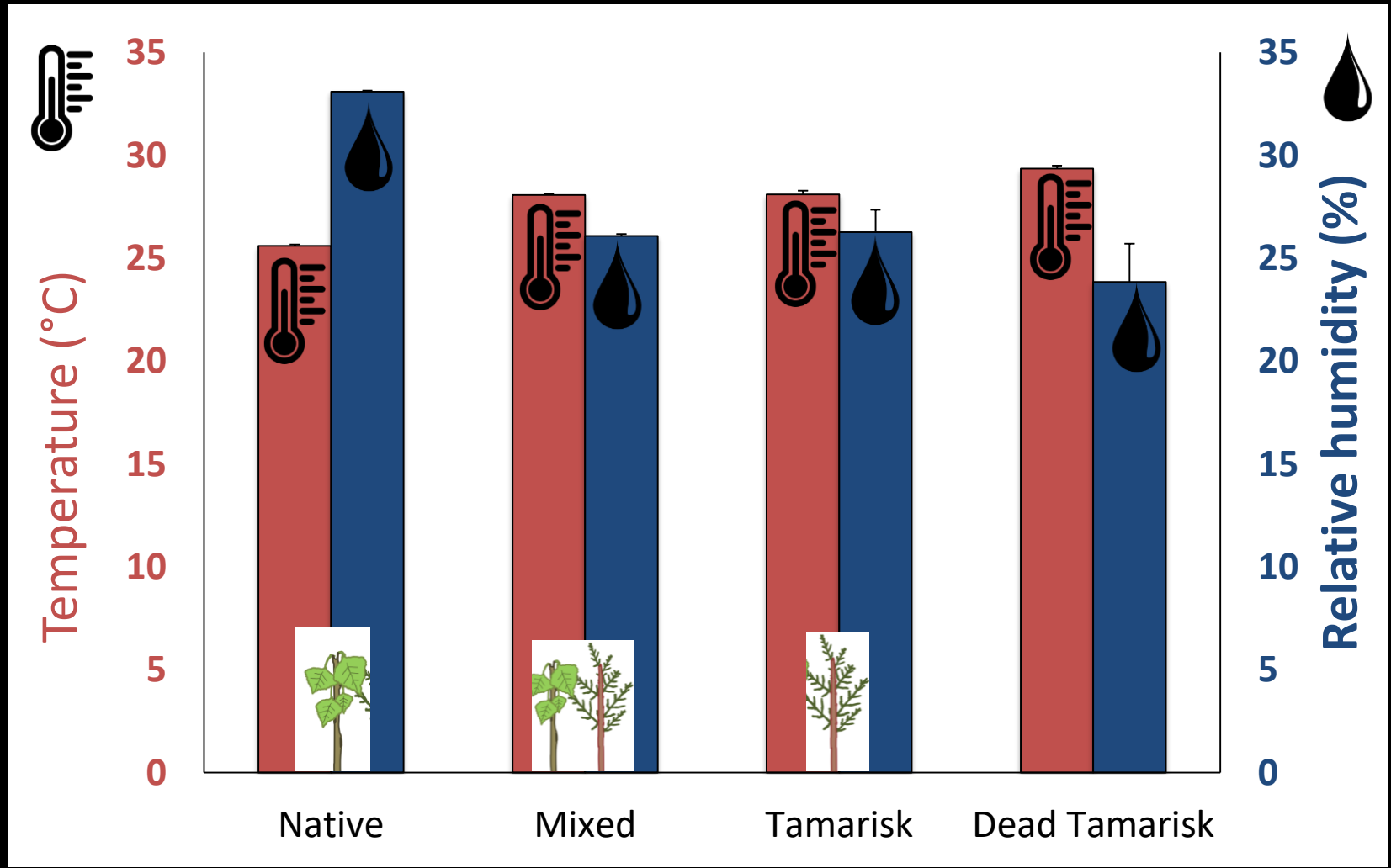
# SWFL fecundity in decline, linked to defoliation & nest temperatures



**Figure 4-5.—Mean annual fecundity (young produced per female southwestern willow flycatcher) at Key Pittman (KEPI), River Ranch (RIRA), Pahrnagat (PAHR), and Meadow Valley Wash (MVWA), 2003–17.**



# Mixed, tamarisk & dead tam sites warmer & drier – restoring native veg even more important



Temperature:  $F=273.9$ ,  $p<0.00001$

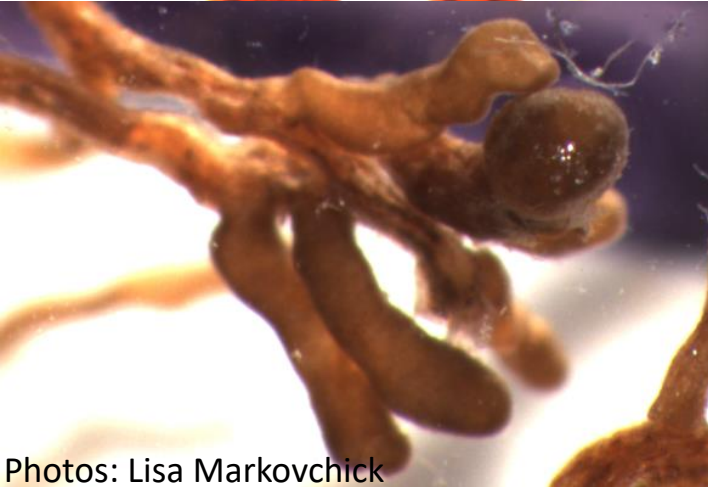
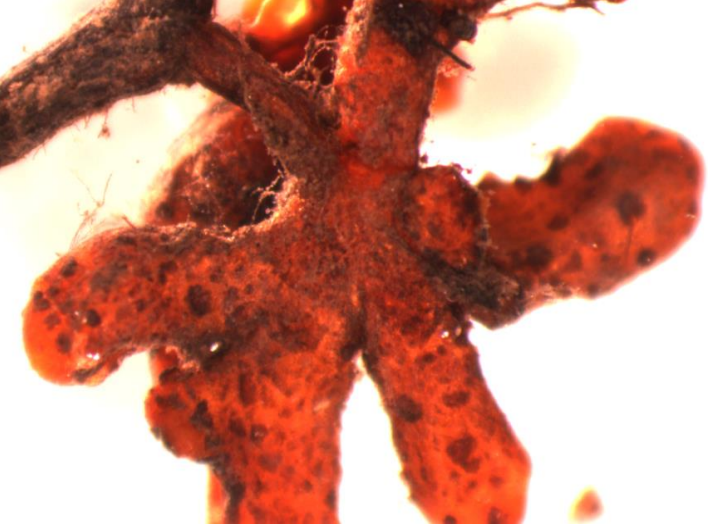
Relative Humidity:  $F=590.2$ ,  $p<0.00001$

Data by Sean Mahoney



Photos: Lisa Markovchick





Photos: Lisa Markovchick

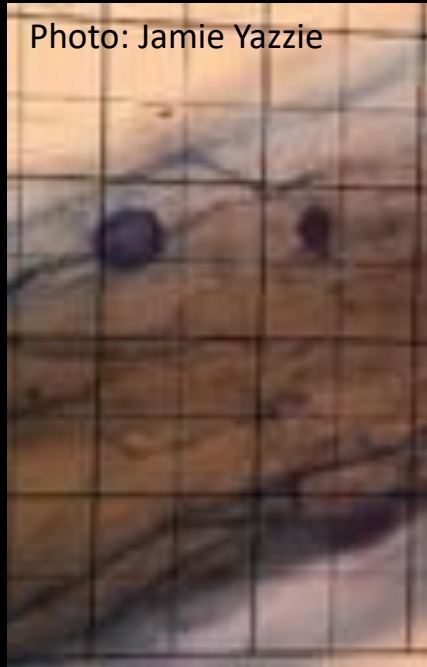
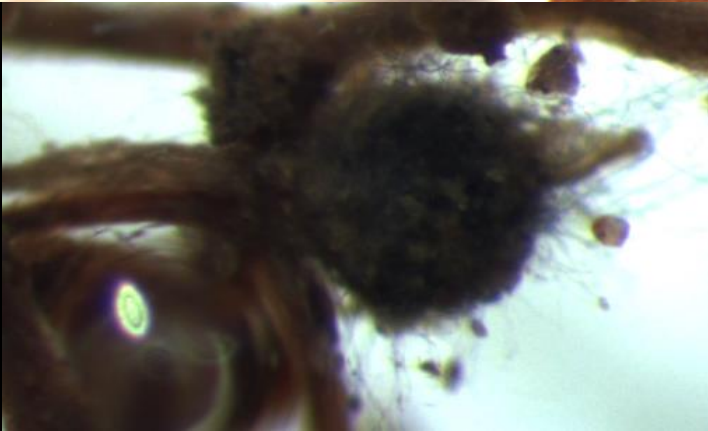
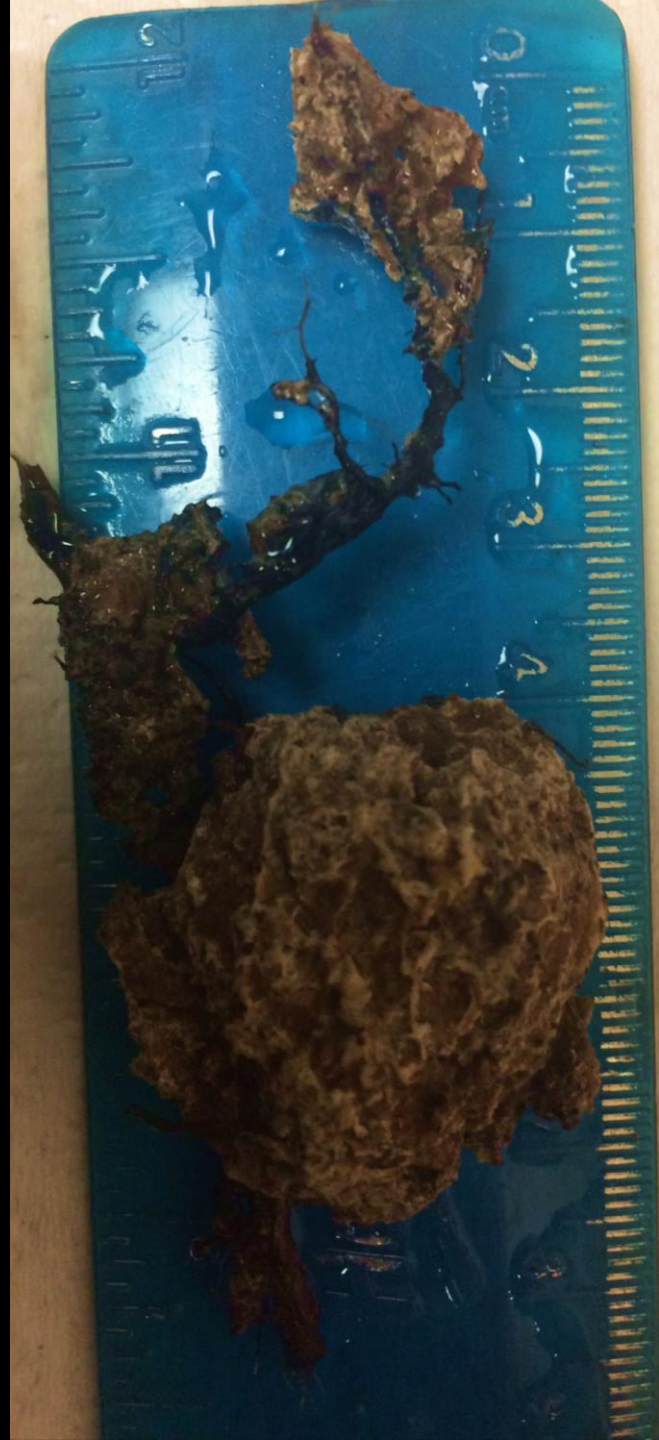
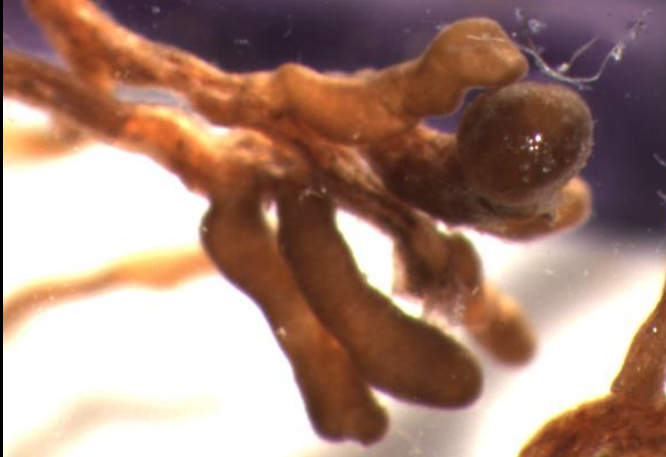


Photo: Jamie Yazzie



# Mycorrhizal fungi

## Ecto-mycorrhizal fungi (EMF)



- Ancient symbioses (450+ mya)
- ~85% land plants
- 2 types main: **EMF & AMF**
  - Cottonwoods & willows partner with both

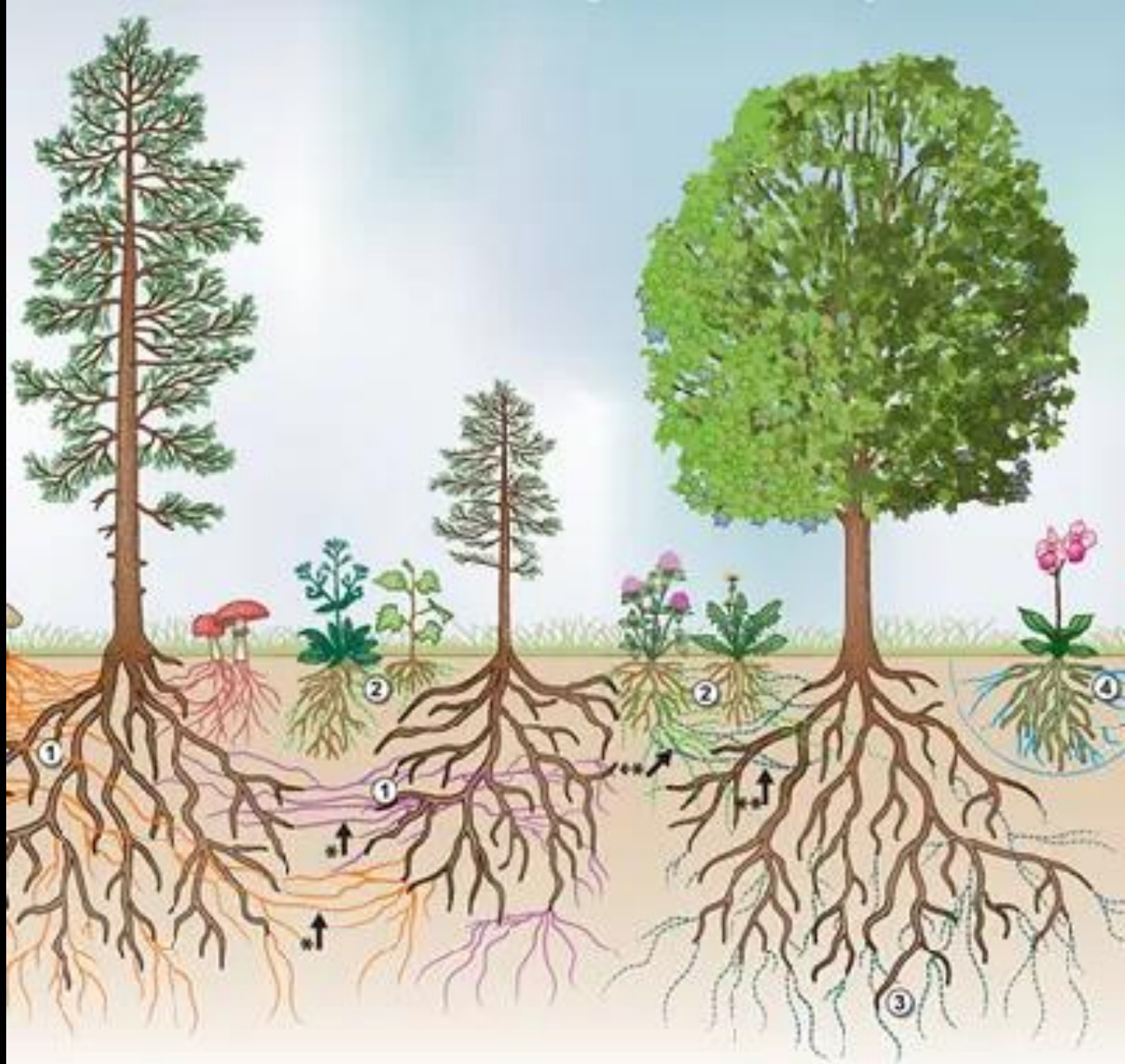
## Arbuscular mycorrhizal fungi (AMF)



- Specialized exchange structures = symbionts
- Receive plant photosynthate in return for resources



Vast  
networks  
share  
resources  
&  
warning  
signals



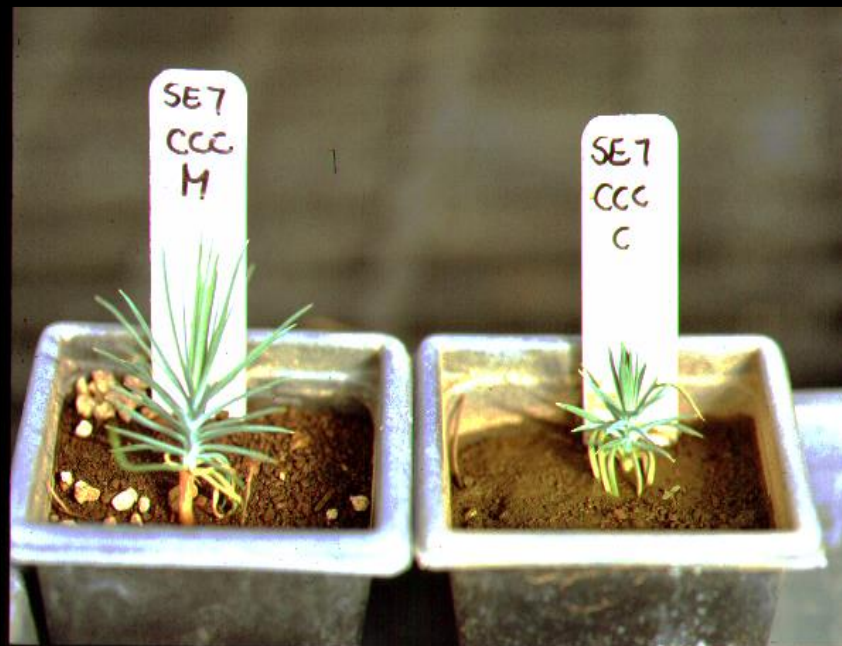
van der Heijden et al. 2014

# Mycorrhizal effects on plants

Data from Ag,  
growing body in ecology

- Boost survival/growth
- Pest control
- Water/drought survival
- continued...

Not negligible impacts:  
~25-50%+





# Invasive vegetation reduces mycorrhizas

- **Spotted knapweed**  
(Mummey & Rillig 2006)
- **Garlic mustard**  
(Stinson et al. 2006)
- **Canada goldenrod**  
(Zhang et al. 2010)
- **Italian thistle**  
(Vogelsang & Bever 2009)

**Spotted Knapweed**  
*Centaurea maculosa*



**Garlic Mustard**  
*Alliaria petiolata*



**Italian thistle**  
*Carduus pycnocephalus*





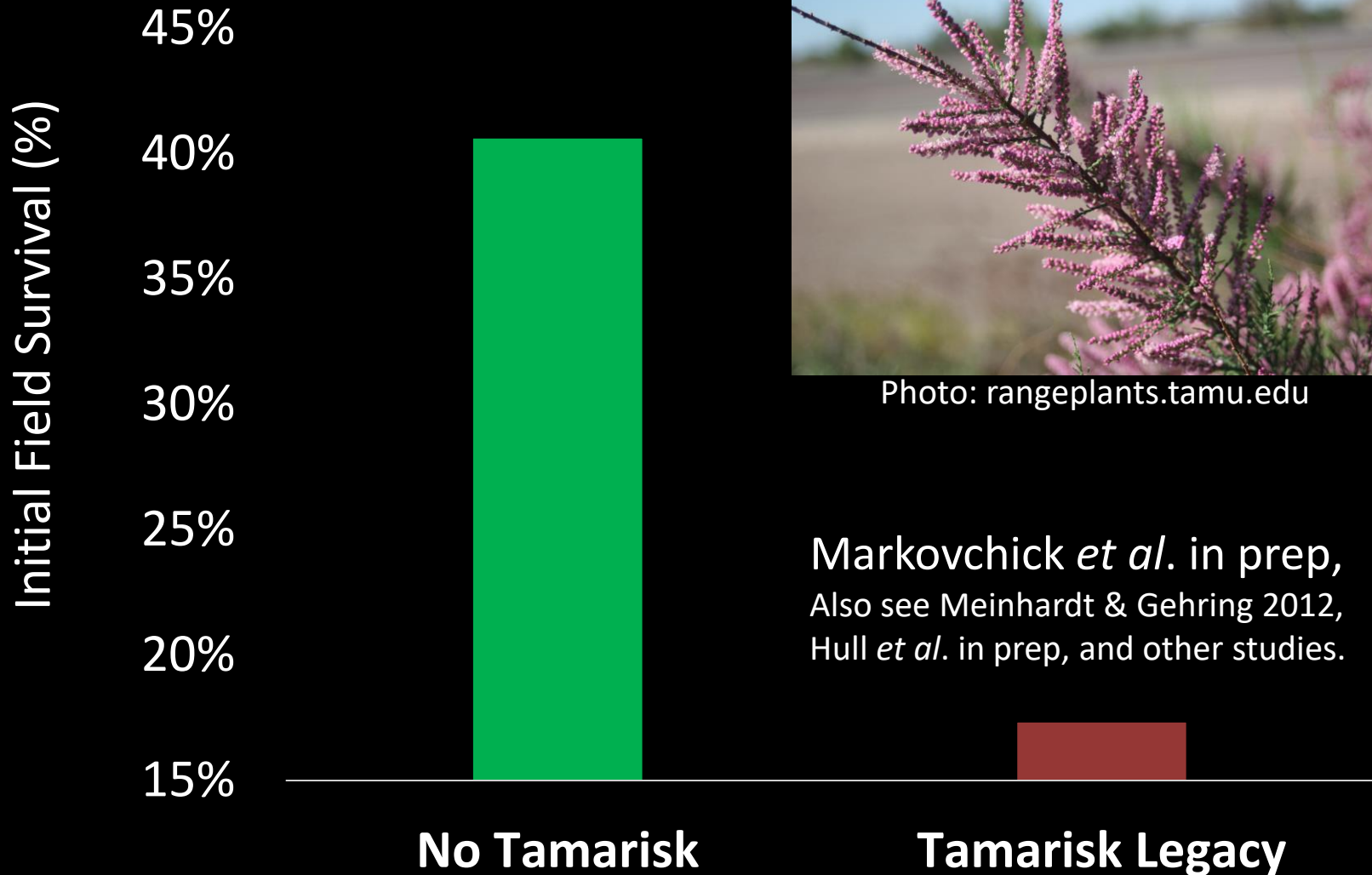
# Riparian-specific field data: Pulliam-Babbitt / SEGA common garden



*Photo: Lisa Markovchick*

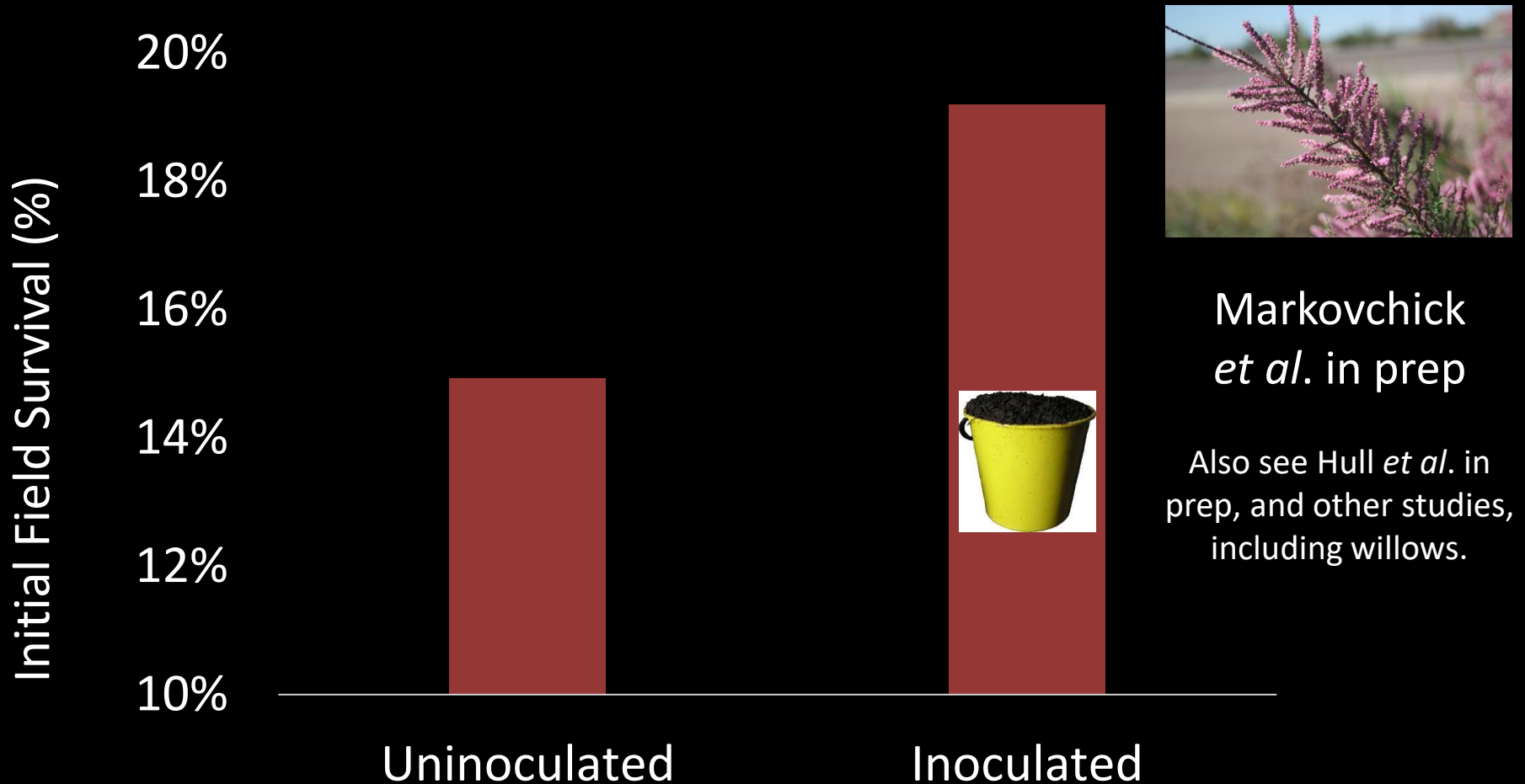


# Tam legacy reduces cottonwood survival



Bars represent total survival proportions in study, thus no error bars are provided.

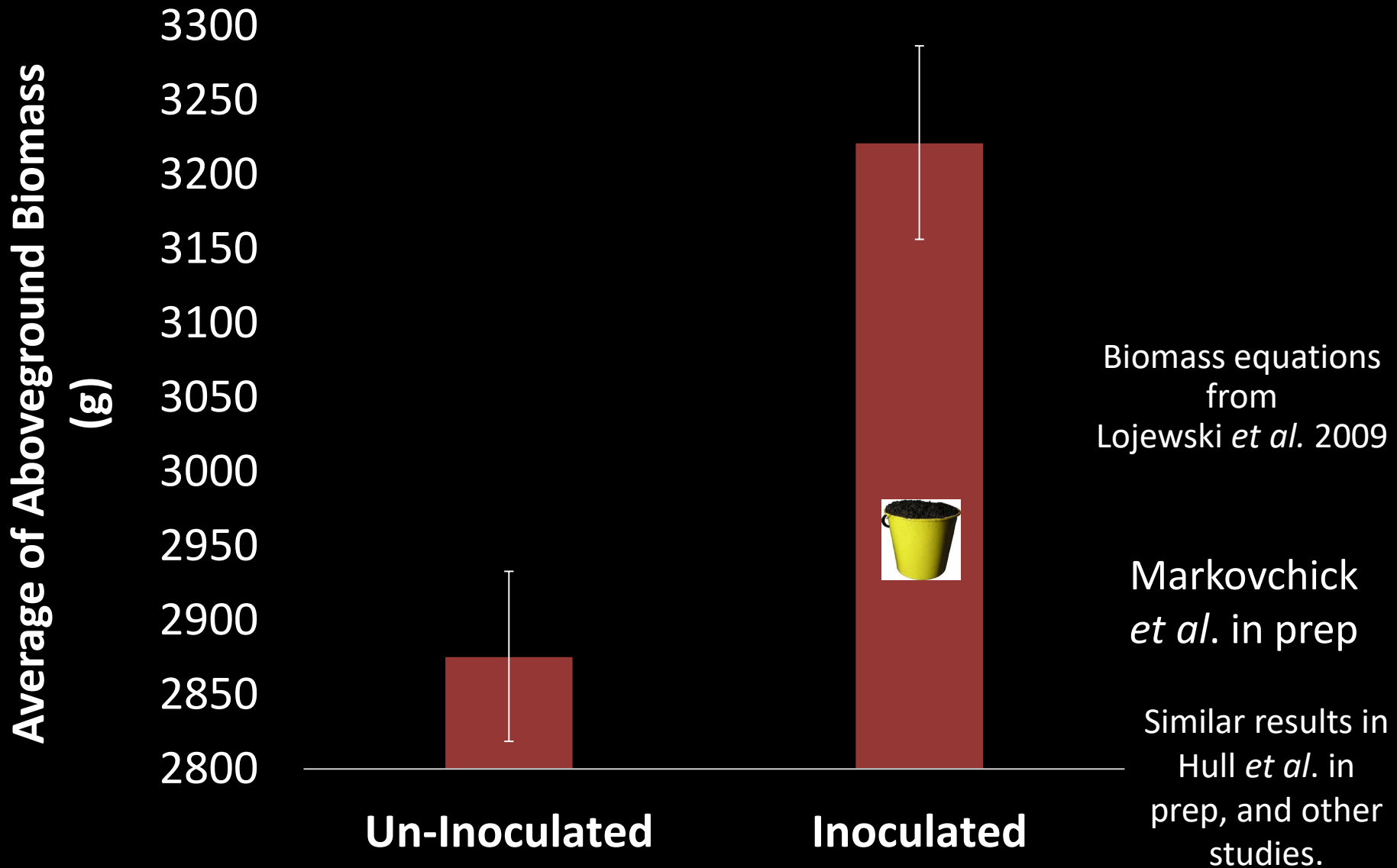
# Inoculation can help counteract



Bars represent total survival proportions in study, thus no error bars are provided.



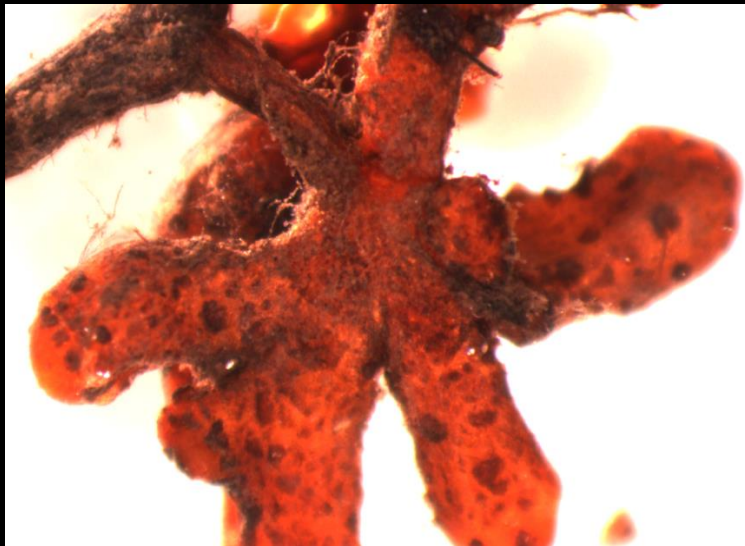
# And increase above-ground biomass/plant



Error bars = 2 SE.

# Research questions

- 1) Will inoculation boost SWFL habitat suitability?
- 2) Can fine-scale SWFL habitat models discriminate between specific restoration decisions at a site?



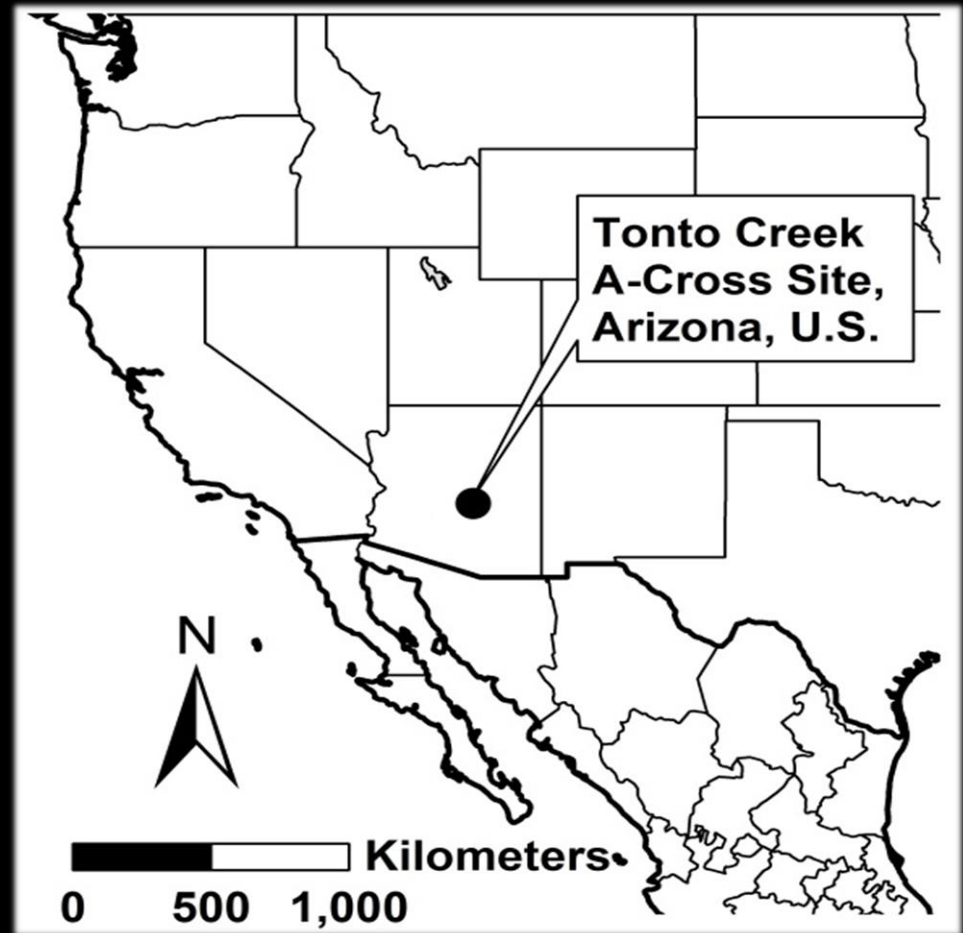


# Hypotheses

- 1) Appropriate mycorrhizal inoculations can **improve SWFL habitat suitability** in tamarisk restoration.
- 2) Appropriate mycorrhizal inoculations can **decrease the time to achieve suitable SWFL habitat**.
- 3) Fine-scale models can discriminate between SWFL outcomes based on key restoration decisions -> **to evaluate the importance of specific decisions compared to their cost, ahead of action in the field.**

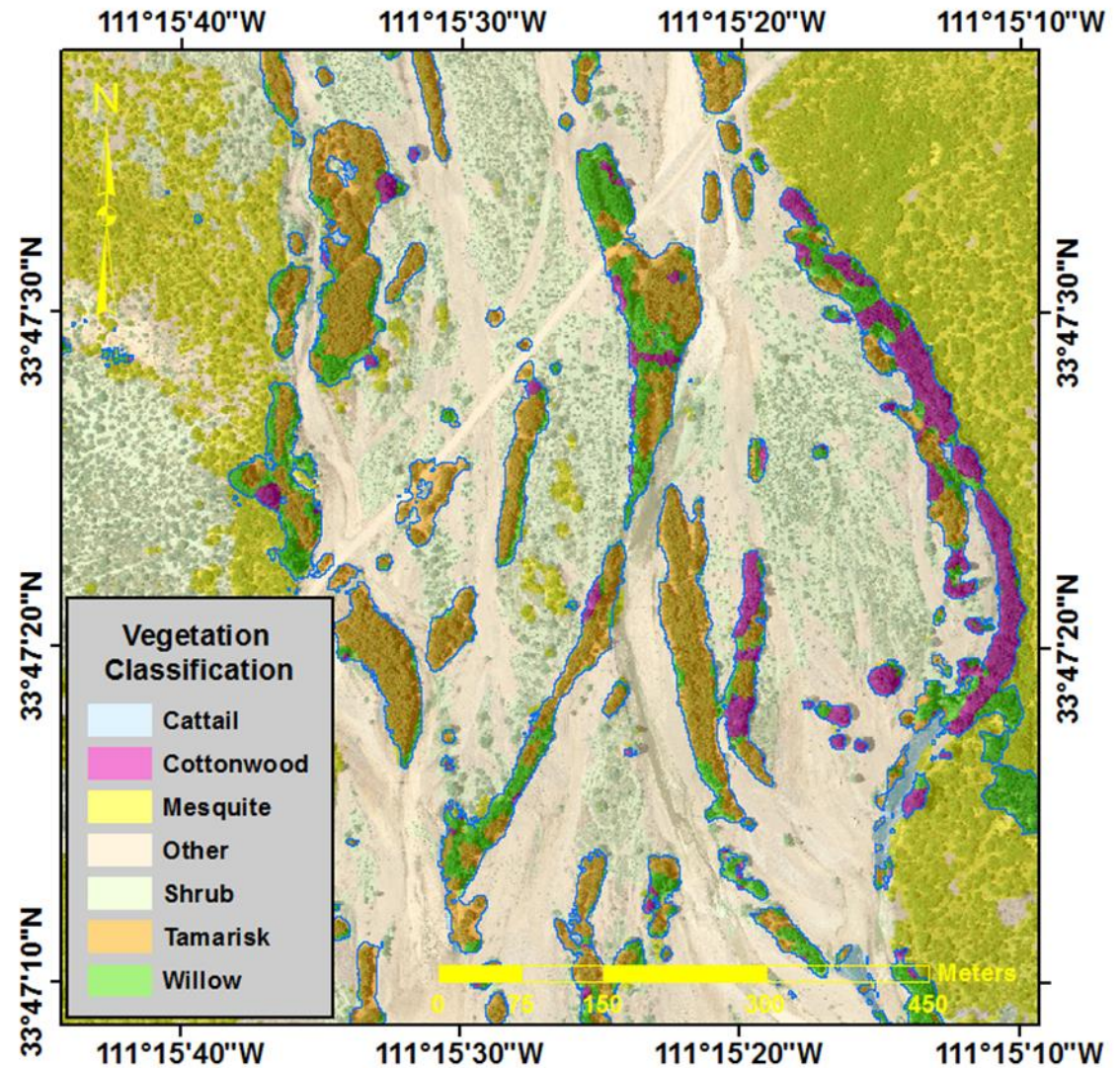
# Original fine-scale GIS SWFL Habitat Suitability Index (HSI) model

- 1 m resolution
- Tracy *et al.* 2016

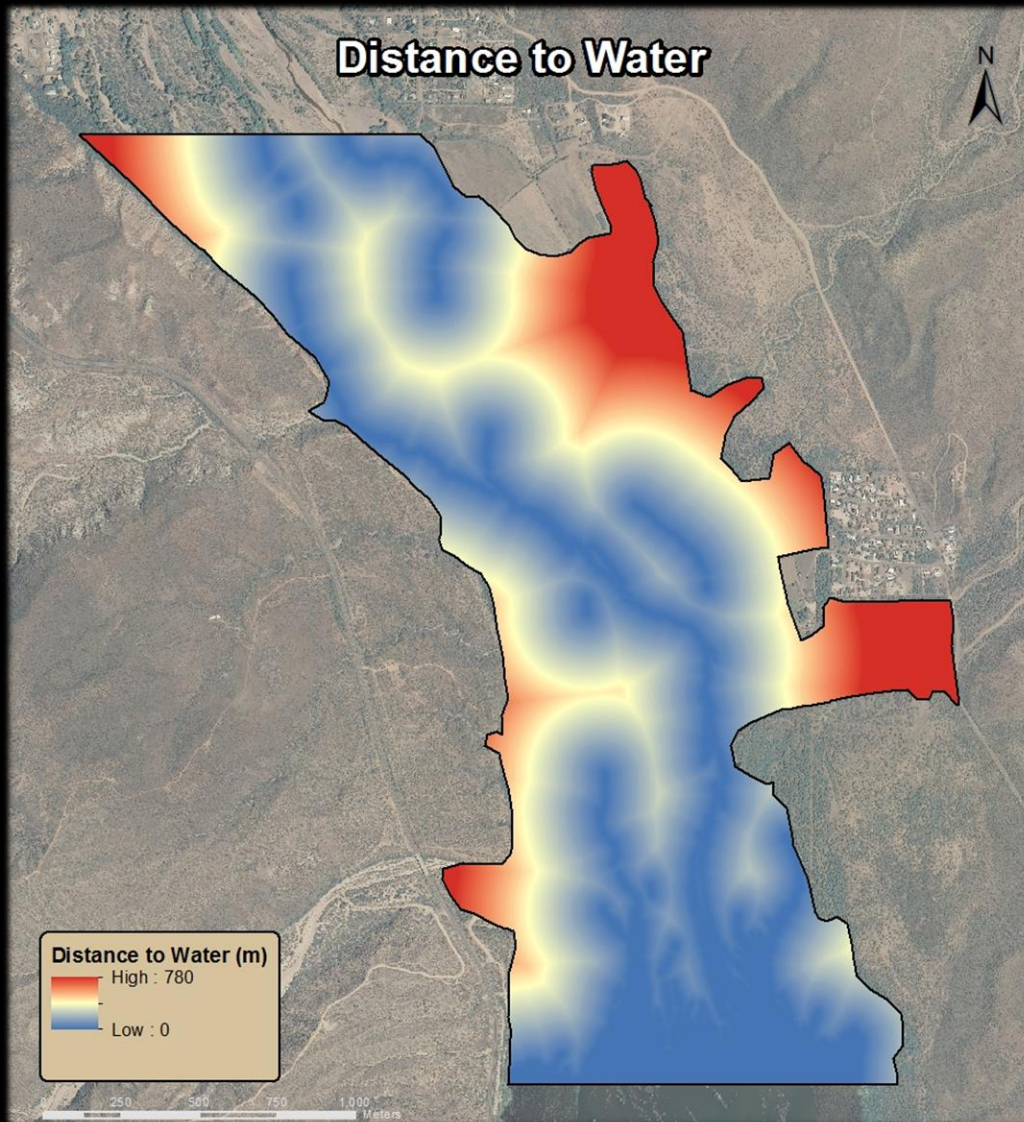




# Classify & field verify existing vegetation



# Calculate distance to water



(Tracy *et al.* 2016)

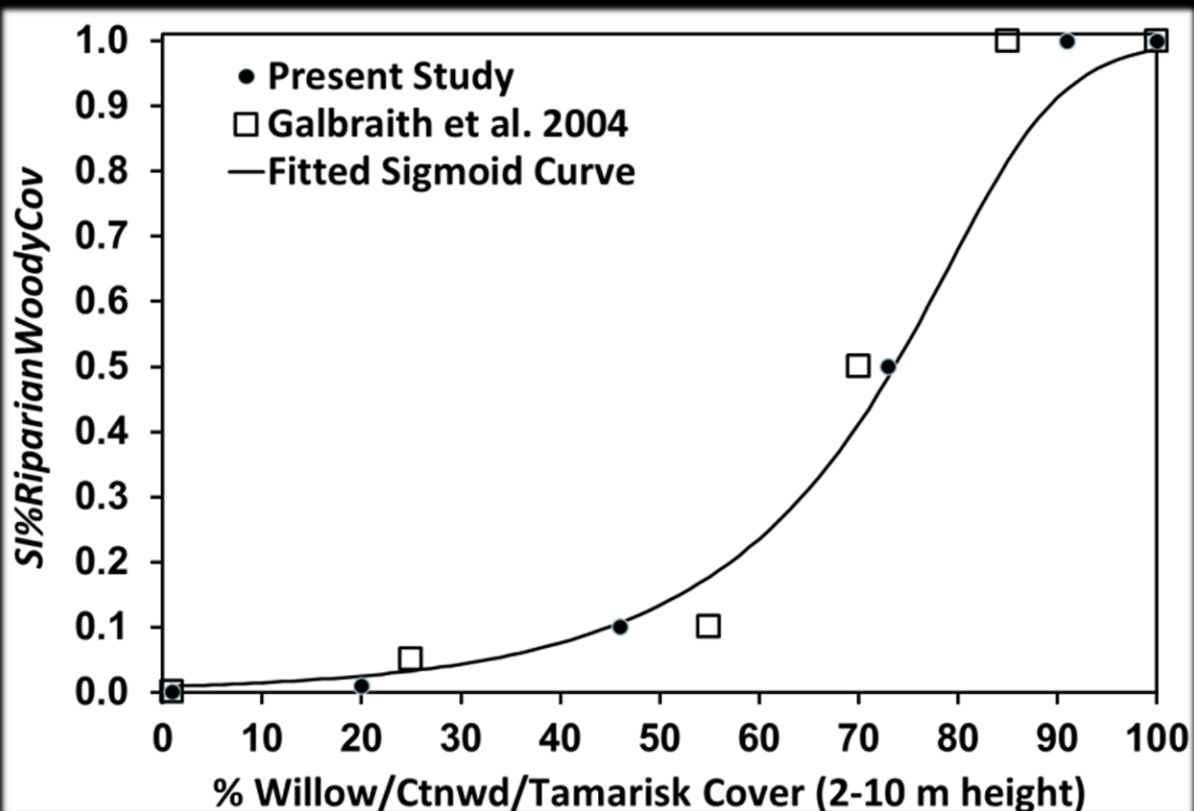


# Original HSI model-building steps

- Pull info on habitat suitability from field studies
- Identify factors
- Estimate their relative contributions
- Relationship between each variable value & habitat suitability



(Tracy *et al.* 2016)



# Calculated total Habitat Suitability Index (HSI)

- Percent cover (*S1*)

- tamarisk
- willow
- cottonwood



## Flycatcher HSI calculation

- Vegetation height (*S3*)

- Patch area (*S2*)

- Distance to water (*S4*)

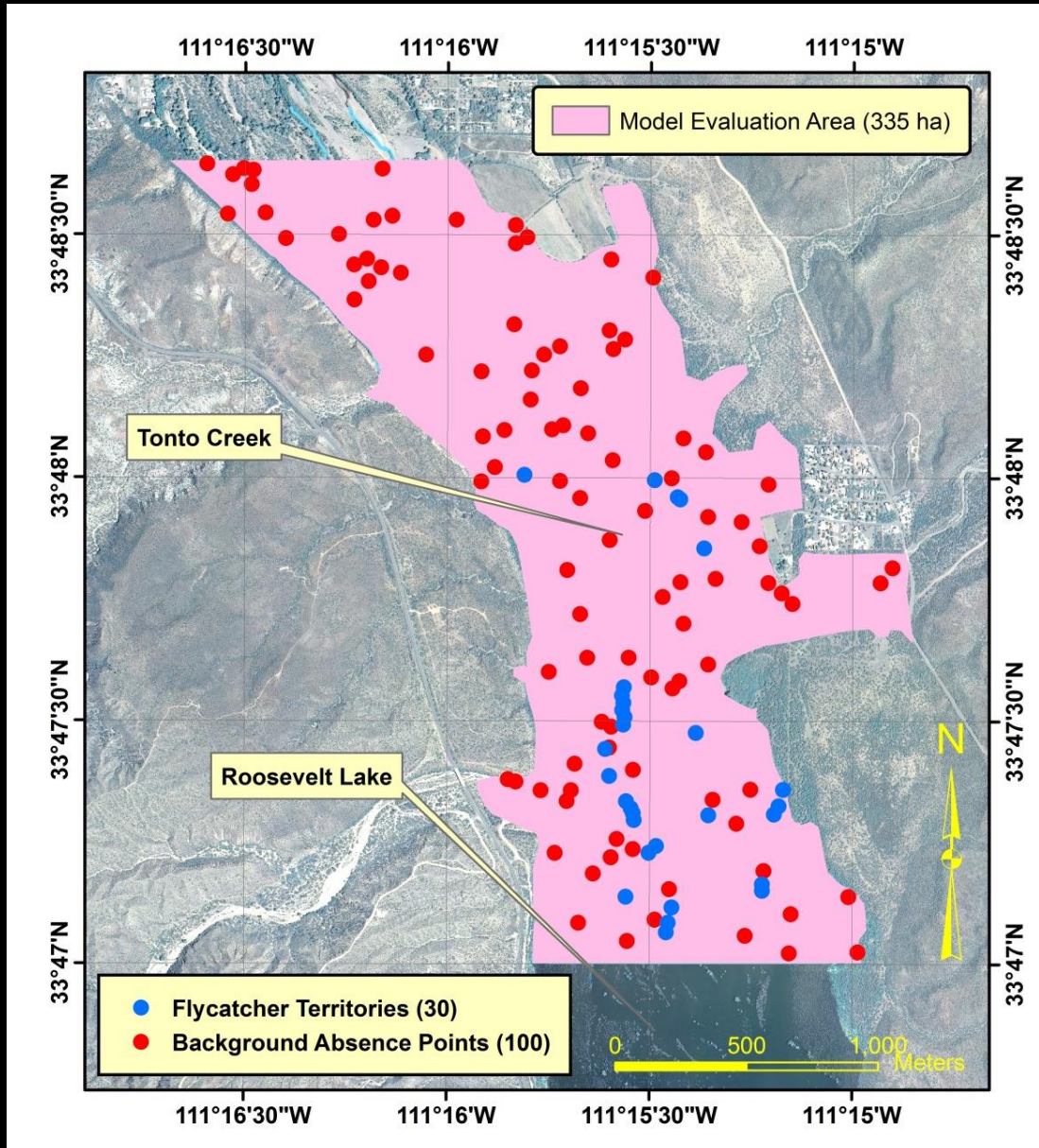
- Tree defoliation (*S5*) susceptibility  
(based on % nests in tamarisk)

$$HSI = SI1 \times SI5 \times \sqrt[3]{SI2 \times SI3 \times SI4}$$

(Tracy *et al.* 2016)

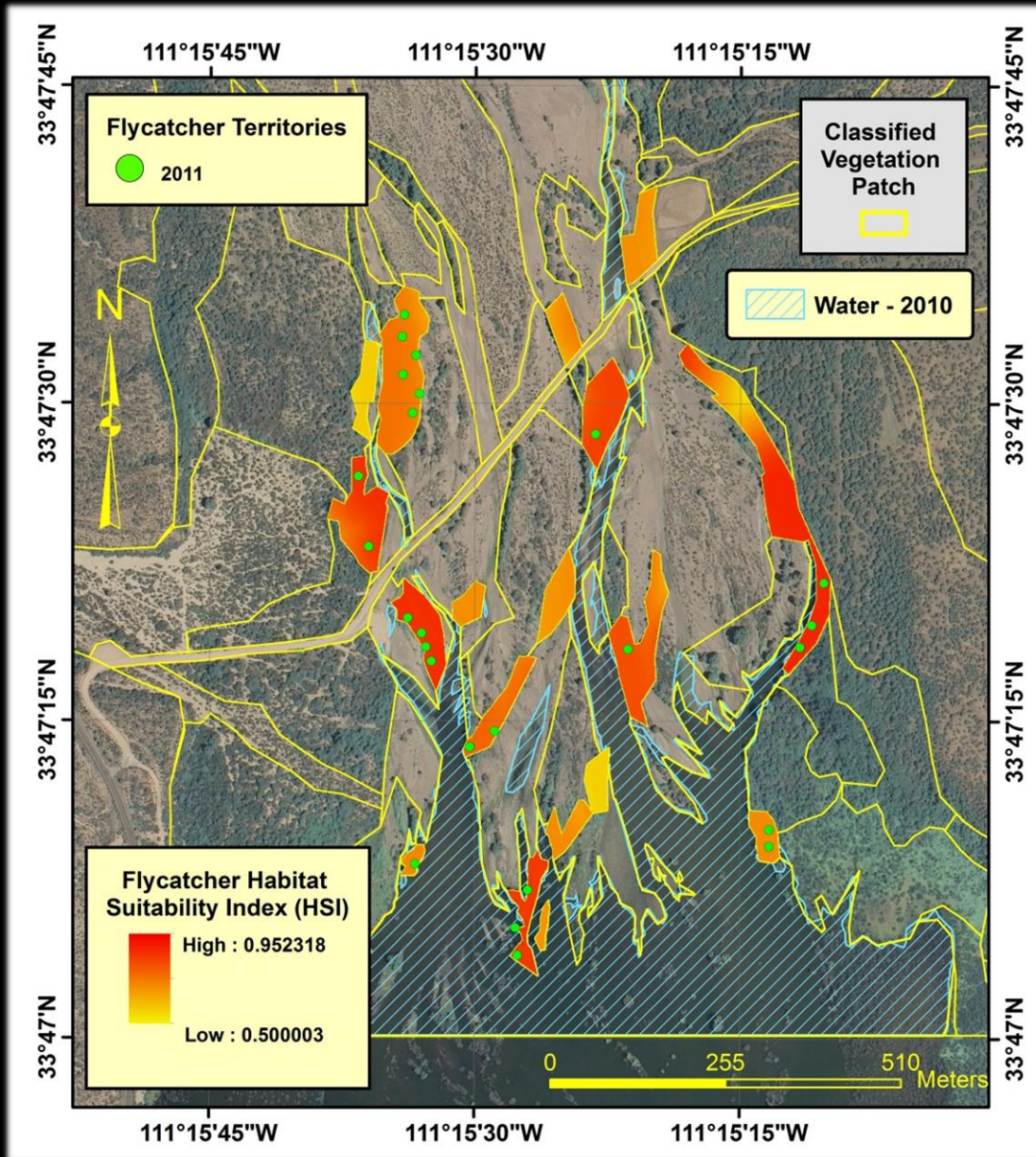


# Test model predictions verses SWFL field data



(Tracy *et al.* 2016)

# Correctly predicted SWFL nesting



(Tracy *et al.* 2016)



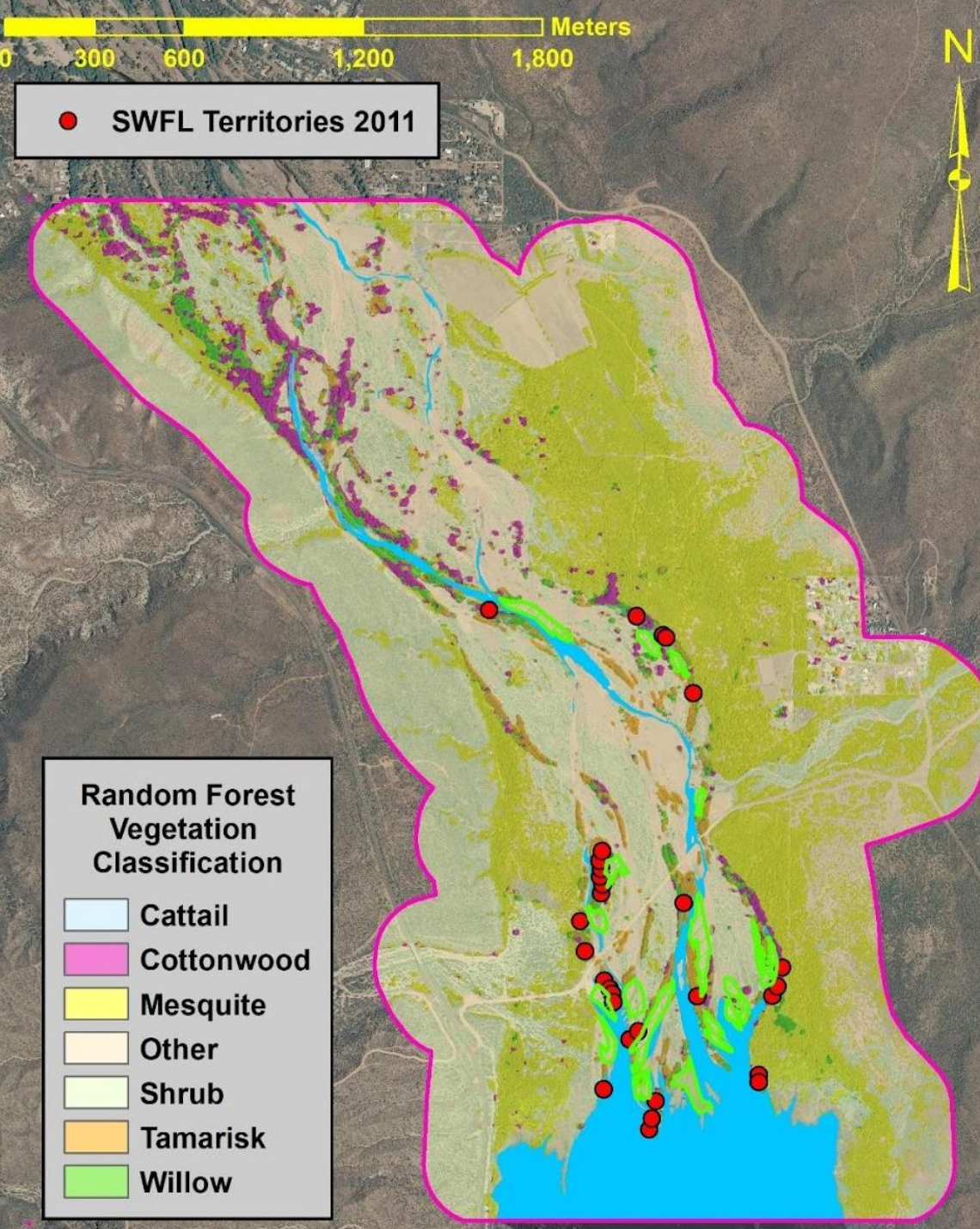
# Hypotheses

- 1) Appropriate mycorrhizal inoculations can **improve SWFL habitat suitability** in tamarisk restoration.
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- 3) Fine-scale models can discriminate between SWFL outcomes based on key restoration decisions -> **to evaluate the importance of specific decisions compared to their cost, ahead of action in the field.**

# **Added to Original Fine-Scale GIS Model**

\*Current results demo minor work over 2 months.  
More to come!

We hope you'll ask for what is needed to support restoration projects!



# Selected restoration patches near water

- 1) Plant installation & SWFL preferences.
- 2) 2011 water lines used for demo.
- 3) Future scenarios: sites identified for restoration & hydrological predictions.



# Identified plant palette, planting type & plant spacing

Riparian restoration plantings of 2' deep pots at 3-meter spacings for Tonto Creek A-Cross site, AZ.

Species	Number Plantings	Percent Total
Goodding's Willow	8,952	98.9%
Fremont Cottonwood	100	1.1%
Total	9,052	100%

- 3 m apart
- 2' potted plantings



# Added survival & growth by species & planting type

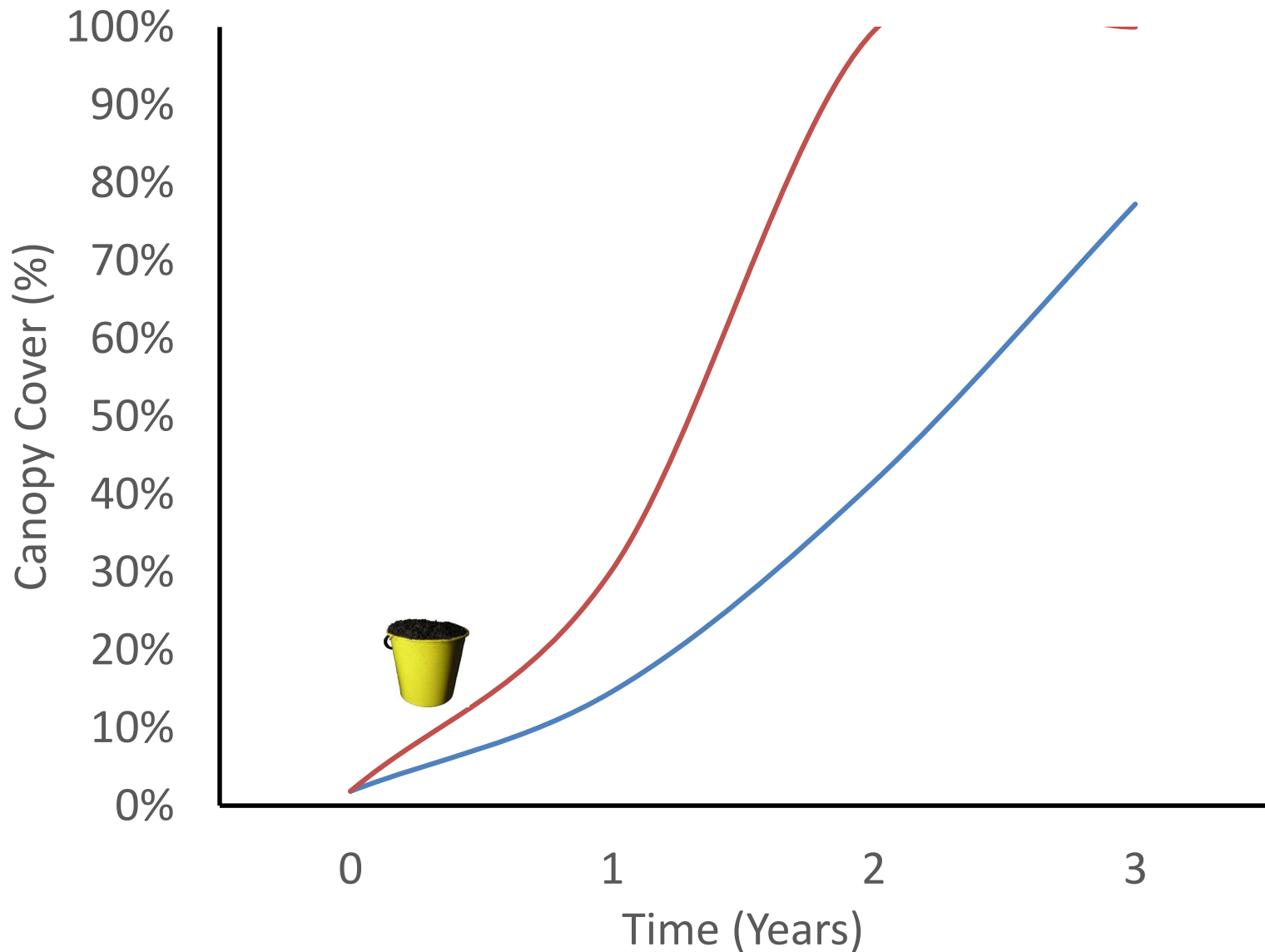
Reference	Location	Plant Spp.	Planting Type	Spacing	Duration	Survival
Laub et al. 2019	San Rafael River, Utah, U.S.A.	Fremont cottonwood	2-m-tall trees in 3.8 L pots	no info	1.25 years	35%
Amanda Clements, 2008 - 2010, Presentation	Western CO, Gunnison River	Cottonwood	poles	no info	1 growing season	0%
Amanda Clements, 2008 - 2010, Presentation	Western CO, Gunnison River	Cottonwood	poles	no info	1 growing season	12% yr 1, 0-6% yr 2
McMaster and Chaudhry 2017	Grand Canyon National Park, Colorado River	Salix gooddingii (Gooding's willow)	poles	no info	10 months	40%

# Added responses to appropriate mycorrhizal inoculation for each plant species

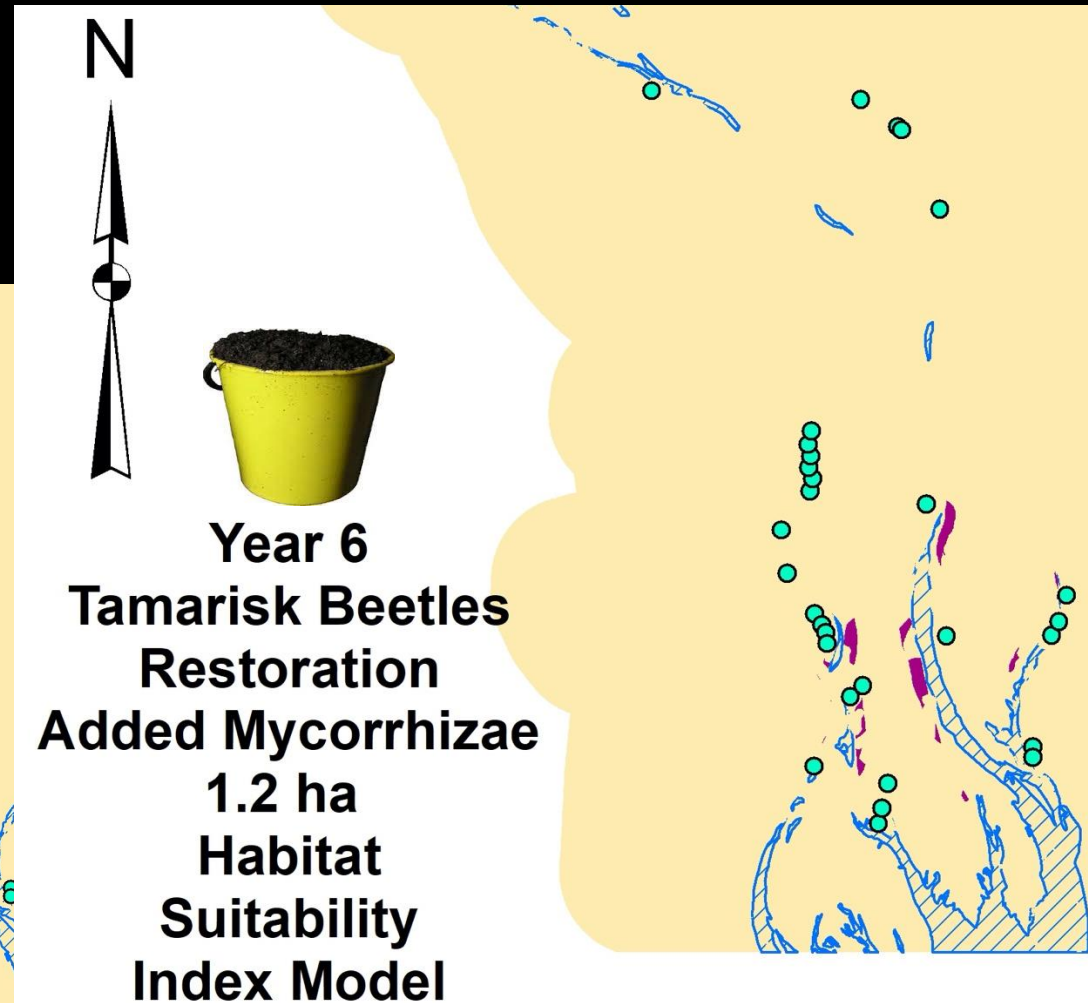
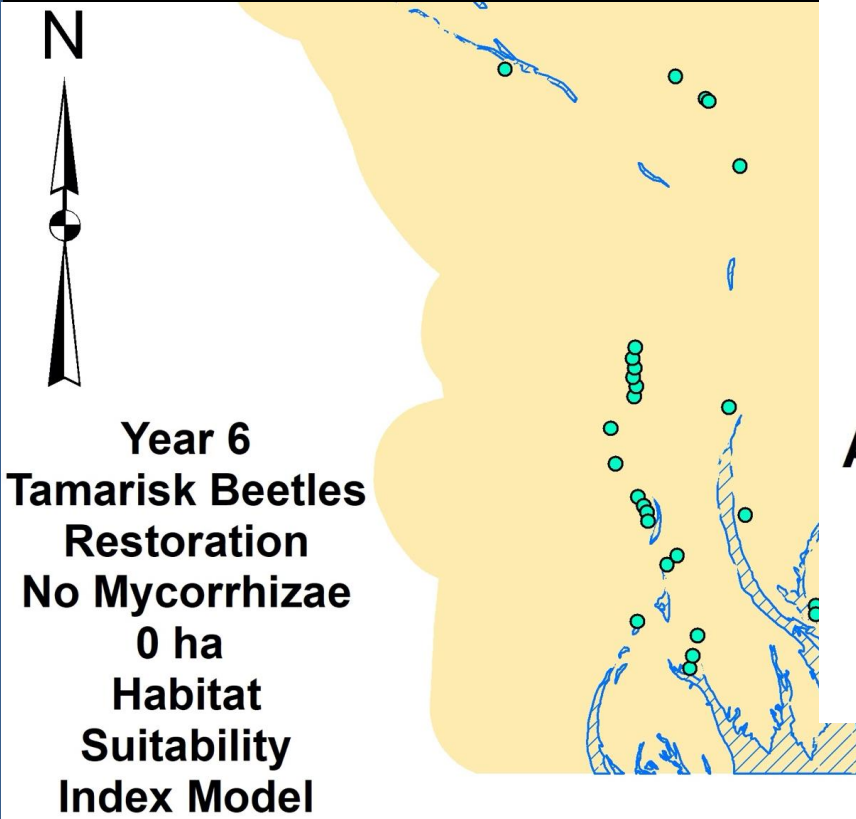
Reference	Effect	Percent Change	Direction	Time Interval	Context
Meinhardt & Gehring 2012	Cottonwood biomass	33%	+		Greenhouse + Field, biomass results from Greenhouse
Beauchamp et al. 2005	Tamarisk biomass	75%	-	1 growing season (7 mo)	Greenhouse
Gehring et al. 2014	Cottonwood biomass	100%	+	4 months	Greenhouse
Gehring et al. 2006					Field
Markovchick et al. in prep - Pulliam Year 1	15% to 19%	27%	+	1 growing season	Field



# Inoculation increases canopy cover, and faster



# Inoculation + restoration creates habitat with 50% suitability or higher within 6 yrs, despite defoliation

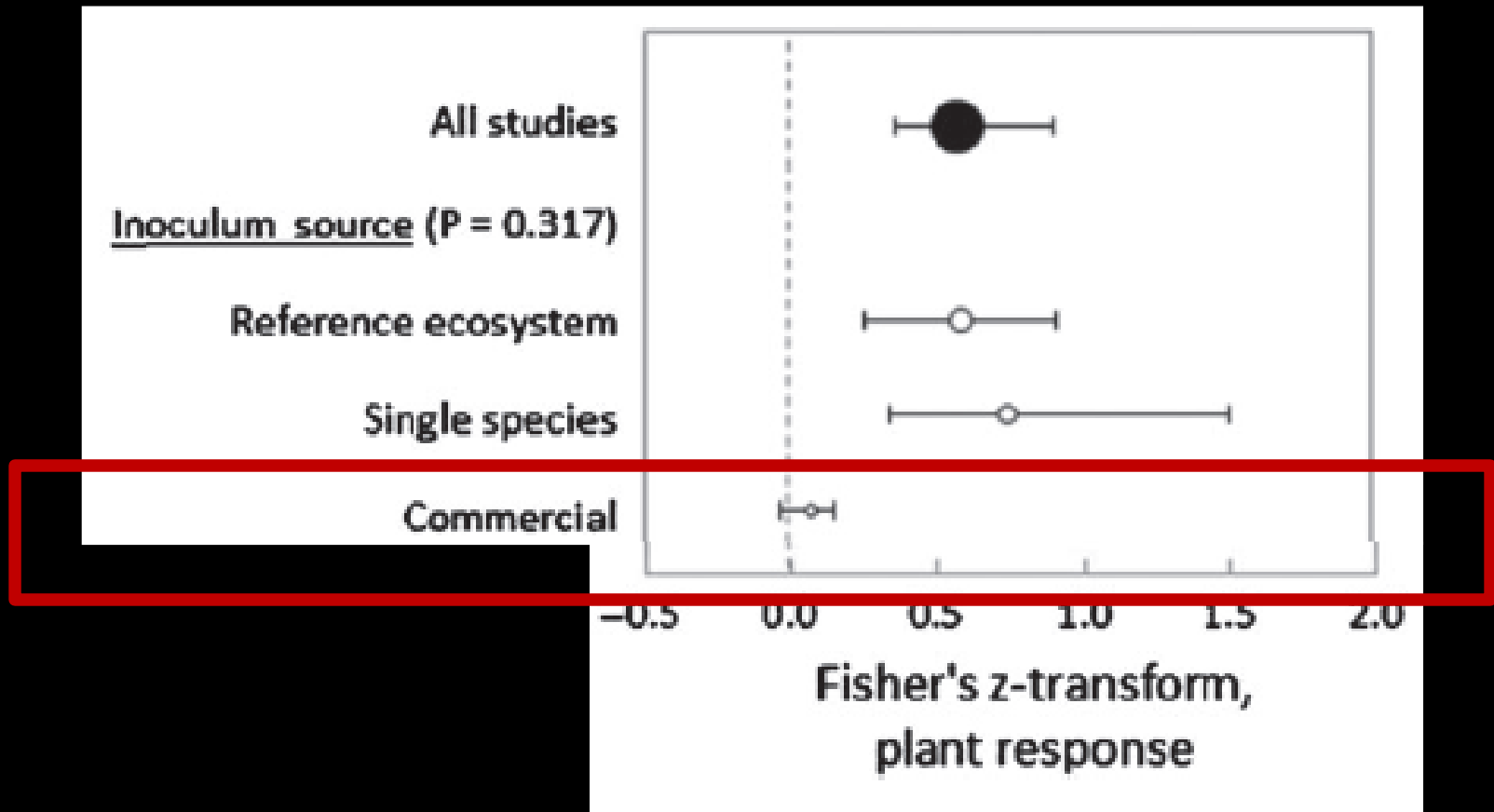


# Discussion

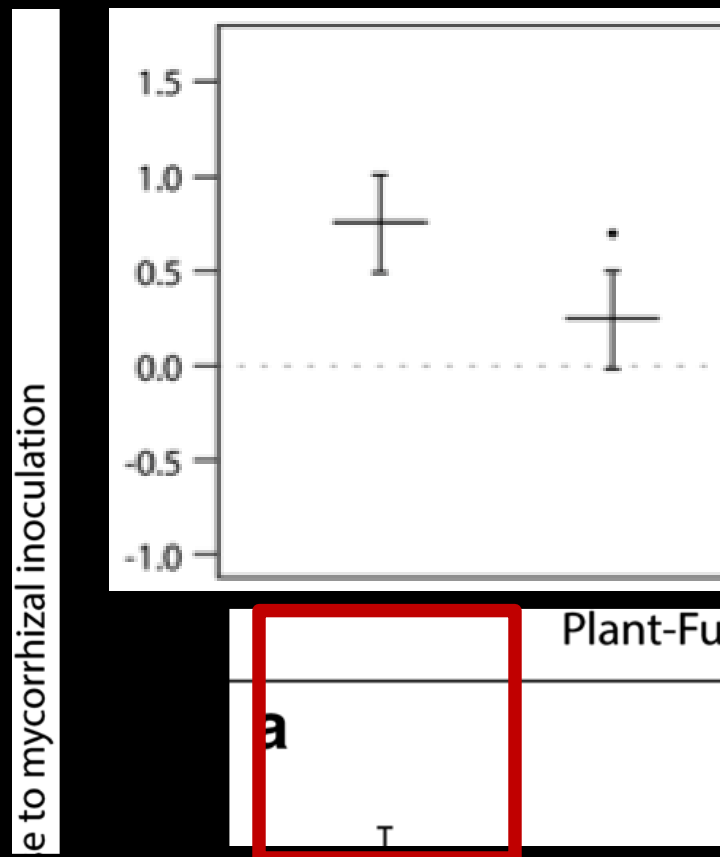
1) What is "appropriate" mycorrhizal inoculation?



Please do **not** use commercial inoculum  
Neutral to negative effects occur  
with poor match between plants, soil & mycorrhizas



“...Importance of routinely considering the origin of plant, soil, and fungal components.”



# Other factors can affect inoculation outcomes

- Water availability
- Timing of inoculation
- Tamarisk status
- Other management actions that impact mycorrhizas (e.g. pesticides, fuel management...)

**THURSDAY, FEBRUARY 6, 2020**

## **OPTION 3**

**WORKSHOP | USING MYCORRHIZAL FUNGI IN RESTORATION PROJECTS OF THE SOUTHWESTERN U.S.  
WITH NORTHERN ARIZONA UNIVERSITY**

**8:00 AM ~ 12:00 PM  
\$20, TRANSPORTATION PROVIDED  
MEET IN THE WEST BALLROOM AT 8 AM**



# Nest Steps



- 1) Refine model specifics  
(e.g. each planting type modeled for comparisons).



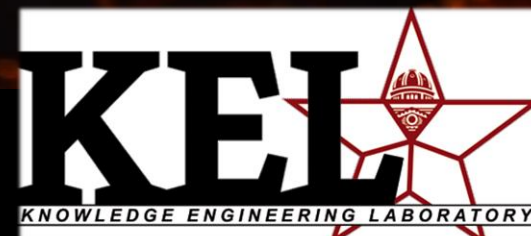
- 2) Add sites under consideration for restoration.
- 3) Incorporate manager scenarios, to address key decisions.
- 4) Use model to weight SWFL outcomes vs. cost.

# Thank you!

Lisa\_Markovchick@nau.edu  
619-549-6592



Mary Anne McLeod, SWCA  
Susan Mortenson, SWCA  
Melissa McMaster,  
Mariposa Ecological and Botanical Consulting  
Ruth Valencia, SRP  
Thomas G. Whitham  
Emily Palmquist, USGS



SWFL photo, 1<sup>st</sup> slide: S&D Maslowski, nps.gov

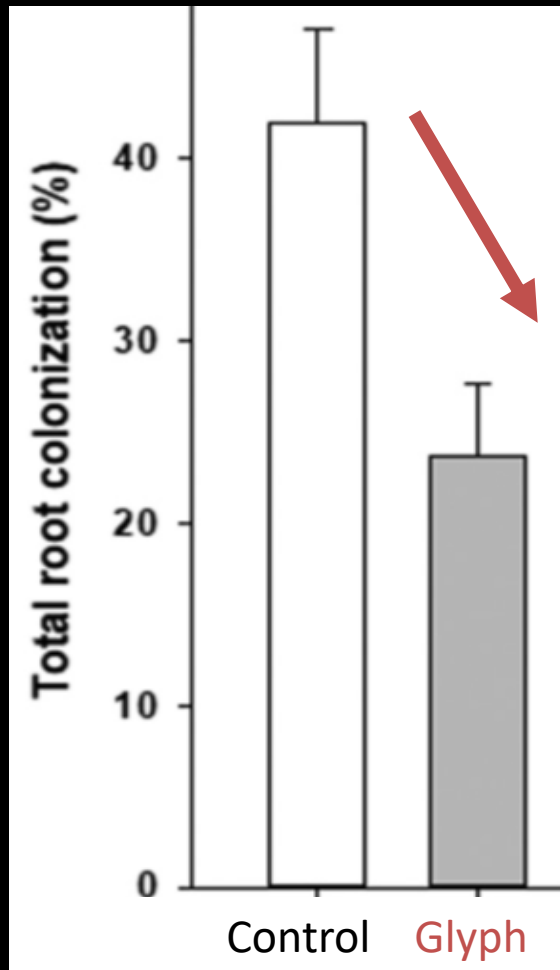
# Identified Appropriate Mycorrhizal Inoculation Rate Increases: **Willows**

Reference	Effect	Percent Change	Direction	Time Interval	Context
Nara and Hogetsu 2004	Survival from 63% to 100%	60%	+	1 growing season	Field
Nara and Hogetsu 2004	Dry biomass 9.3 g to 25.5 g	174%	+	1 growing season	Field
Baum et al. 2006	109 g to 120 g, or 68 g to 93 g (stem + leaf dry weight)	10% or 68%, depending on soil/ inoculant	+	6 months	Greenhouse
Nara 2005	Mean survival 8/15 to 13, 14 or 15/15.	62% to 88%	+	4-5 months	GH / growth chamber
Nara 2005	Mean shoot dry weight 0.56 g -1.3 to ~2.49 g.	132% to 344%	+	4-5 months	Greenhouse / growth chamber
van der Heijden and Kuyper 2001	2.78 g to 2.88 up to 3.97 g depending on inoculant	3% to 42%	+	6.5 months	Greenhouse / growth chamber
van der Heijden 2001	Mean shoot dry weight 88.5 mg to 292-295, depending on inoculant.	229%	+	7.5 months	Greenhouse / growth chamber

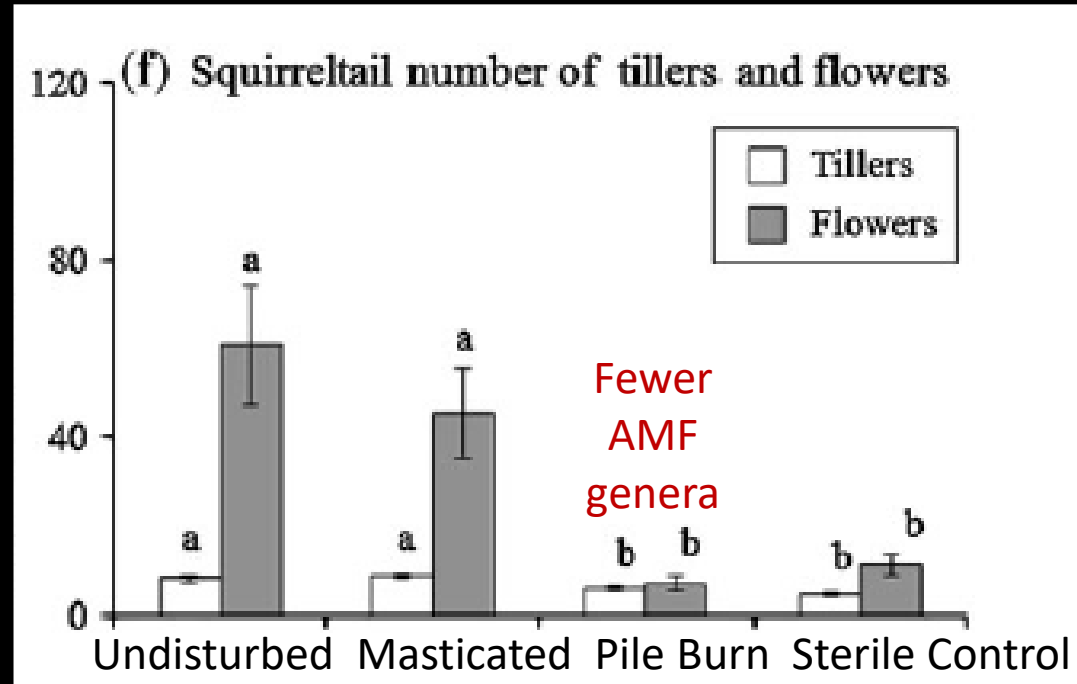


# Pesticides & Other Management Can Reduce

## Glyphosate



Helander *et al.* 2018



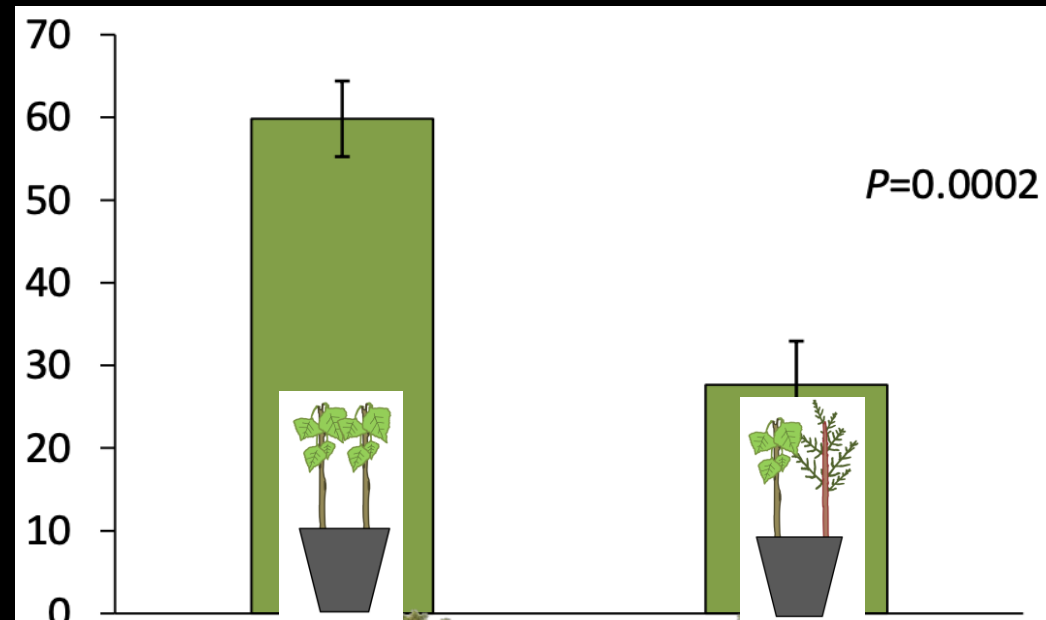
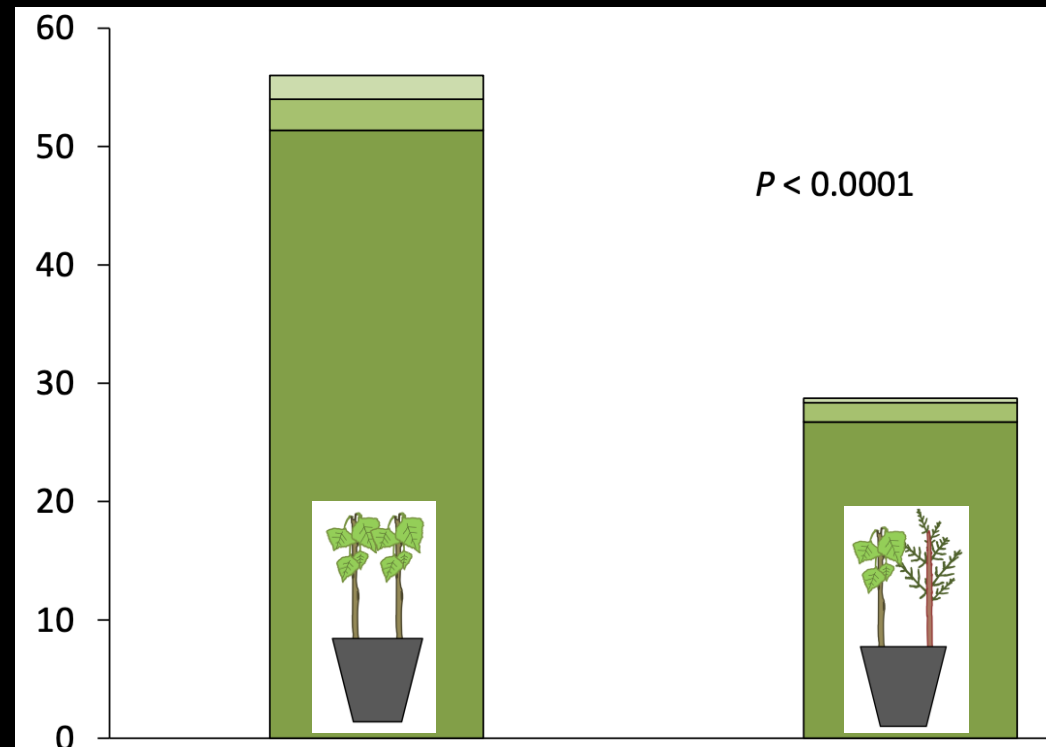
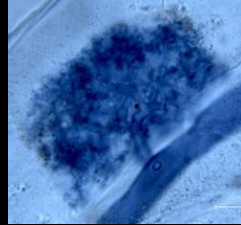
Undisturbed



Pile burn

Owen *et al.* 2013

# Tamarisk neighbors reduce mycorrhizal colonization



# ...AND reduce cottonwood shoot biomass

